

Monthly Overview

Bloomberg Ticker: CHSEBAS GU (AUD A Class) / CHSBLBU GU (USD B Class)

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29 November 2024

This investment provides 143.9% participation in USD to a basket of international indices, up to a maximum return of 57.56%; together with 100% principal preservation in USD should the investor remain invested for the full 5.1 year term.

Indices performance since inception

Index	Weight	Initial Spot at 10.06.2024	Index Value at 29.11.2024	% Index Movement	% Weighted Movement	At 143.90% participation
S&P 500® (SPX)	40%	5,360.79	6,032.38	12.53%	5.01%	
Euro Stoxx 50® (SX5E)	25%	5,016.48	4,804.40	-4.23%	-1.06%	
Nikkei225 (NKY)	15%	39,038.16	38,208.03	-2.13%	-0.32%	
FTSE100 (UKX)	10%	8,228.48	8,287.30	0.71%	0.07%	
iShares MSCI Emerging Markets ETF (EEM US)	10%	42.29	43.26	2.29%	0.23%	
Total Weighted Average Growth					3.94%	5.66%

The equity basket value at maturity will be calculated as the average of the monthly closing values of the underlying basket for a period of 3 months preceding maturity.

Mark-to-market performance in USD (B Class)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split		Inception date 10.06.2024		Indicative expiry for this overview
Credit linked note issued by Merrill Lynch referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt		476.05	494.69	645.88
Credit linked note issued by Citigroup referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt		453.31	464.18	606.04
Equity Option (GSI)		238.08	270.54	70.89
Fees		82.25	65.60	-
Expenses		2.22	0.00	-
Total USD		1,251.91	1,295.01	1,322.81
Overall mark-to-market return (USD)	3.44%	Overall indicative expiry return (USD)		rn (USD) 5.66%
Overall share price				
Issue price	USD 0.00	USDAUD inception rate - 10.06.2024		024 1.5024
Mark-to-market value	USD 1,295.01	USDAUD current rate - 29.11.2024		24 1.5352
Indicative expiry value	USD 1,322.81		Option expiry date	05 July 2029



China Seas Basket Limited: Monthly Overview

Mark-to-market performance in AUD

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

Split		Inception date 10.06.2020	Market value for this overview	Indicative expiry for this overview
Credit linked note issued by Merrill Lynch referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt		715.22	712.58	991.55
Credit linked note issued by Citigroup referencing Barclays PLC, Standard Chartered PLC and NatWest Group PLC subordinated debt		681.05	759.43	930.39
Equity Option (GSI)		357.69	415.32	108.83
Fees		123.57	100.71	-
Expenses		3.34	0.00	-
Total AUD		1,880.87	1,988.04	2,030.78
Overall mark-to-market return (AUD)	5.70%	Overall indicative expiry return (AUD)		n (AUD) 7.97%
Overall share price				
Issue price	AUD 0.00	USDAUD inception rate - 10.06.2024		24 1.5024
Mark-to-market value	AUD 1,988.04	USDAUD current rate - 29.11.2024		1.5352
Indicative expiry value	AUD 2,030.78	Option expiry date		05 July 2029

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