BCI GLOBAL INVESTMENT CONFERENCE

BCI Global Investment Conference 2025

AGENDA: 12 MAY 2025 | ONLINE ZOOM WEBINAR ONLY

Monday, 12 May 2025 – Online Zoom Webinar Only				
Day 1	**Theme**	**Presenting Company**	**Speakers**	**Topic**
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 09:25	Global Equity Views & Opportunities *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Contrarius Investment Management**	Simon Raubenheimer	Contrarian Investing in a changing world
09:25 – 09:45	Global Equity Views & Opportunities *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Fundsmith**	Greville Ward	Do less, weigh less, drink less, spend more
09:45 – 10:25	Global Equity EM Views & opportunities. *Moderated by **Tavonga Chivizhe,** Apex Investment Consulting SA*	**Riscura Solutions (UK)** **Sands Capital**	Jarred Glansbeek Eric Black	The China market: how attractive is the opportunity? Decoupling & Diversification: The Case for Emerging Markets
10:25 – 10:45	Global Index *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Ginsglobal Index Funds**	Anthony Ginsberg	Global Index & Market Outlook
10:45 – 11:05	Global property views and positioning *Moderated by **Eugene Braak,** Apex Investment Consulting SA*	**Reitway Global & Hoya Capital**	Greg Rawlins & David Auerbach	The ascent of US REITs: The key allocation in Global Property Portfolios
11:05 – 11:20	**TEA BREAK**			
11:20 – 12:00	Global Equity Views & Opportunities *Moderated by **Leigh Kohler,** INN8 Invest*	**Lindsell Train** **Martello Asset Management**	Ben van Leeuwen Gary Hill	The right to win Does TINA still apply...?
12:00 – 12:40	Global Equity Views & Opportunities *Moderated by **Michael Dodd,** Morningstar*	**GQG Partners/ Southern Right Capital** **Guiness Global Investors**	Kevin Osten Dr Ian Mortimer	TBC Why Dividends Matter
12:40 - 13:20	Global Equity - Value *Moderated by **Andreea Bunea,** Old Mutual Multi Managers*	**T. Rowe Price** **Artisan Partners**	Oliver Alston Aaron Roberts	Global Value Equity An introduction to the Artisan Global Value fund
13:20 - 13:40	Global Fixed Income	**Fairtree**	Paul Crawford	Global Credit: This time it's going to be different (again)
13:40 – 13:45	**DAY 1 – ONLINE ONLY CONFERENCE CLOSE**			

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AGENDA: 13 MAY 2025

Tuesday, 13 May 2025 – In person (and live streamed) at The Maslow Hotel, Time Square, Menlyn Pretoria				
Day 2	**Theme**	**Presenting Company**	**Speakers**	**Topic**
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 10:15	Global Equity Views & Opportunities *Moderated by **Sameer Singh,** Glacier*	**Mazi Asset Management** **Coronation Fund Managers** **Ranmore Funds** **BlueAlpha Investment Man.**	Andreas van der Horst Neil Padoa Sean Peche Richard Pitt	Wealth is created by investing in quality global companies Navigating Concentrated Markets: Finding Stock Picking Opportunities Beyond the Obvious Opportunities in Global Equities Cheap is not value
10:15 – 11:10	Multi Asset Views & positioning *Moderated by **Nadine van Taak,** Analytics Consulting*	**Fairtree** **Sasfin Asset Managers** **Vunani Fund Managers**	Chantelle Baptiste Arno Lawrenz Rory Spangenberg	Trump, Turmoil and Opportunity Navigating the End of the World: Investing through the Apocalypse Active management in uncertain times – why the index is no longer your friend!
11:10 – 11:30	Global & Domestic property views and positioning	**Sesfikile Capital**	Evan Jankelowitz	From Struggle to Strength – The South African Real Estate Revival
11:30 – 12:15	**TEA BREAK / LUNCH BREAK**			
12:15 – 13:25	Fixed Income Views and Opportunities *Moderated by **Jonel Matthee Ferreira,** Cogence*	**Cadiz Asset Management** **Methodical Investment Management** **Visio Fund Management** **Oakhaven Capital**	Sidney McKinnon JP du Plessis Jonathan Myerson Bruce Thistlewhite	Fixed Income Dynamics – A critical look Yield and future performance are not the same thing Unlocking Income: A Proven Flexible Strategy for South African Fixed Income Income Funds – are they inflation proof?
13:25 – 14:20	SA Domestic Equity Views and opportunities *Moderated by **Nadir Thokan,** Investment Solutions by Alexforbes*	**All Weather Capital** **Bateleur Capital** **Northstar Asset Managment**	Shane Watkins Warren Riley Marco Barbieri	How is it GNUing? Navigating Domestic Equities: Current Views and Future Prospects SA Equity in 2025: Where Strategy Meets Opportunity
14:20 – 14:40	Global Equity	**Credo**	Jarrod Cahn	Global Equity Views and opportunities
14:40 – 15:00	Guest Speaker *Introduced by **Eugene Braak***	**Guest Speaker Credo**	Deon Gouws	Did I Ever Tell You How Lucky You Are?
15:00 – 15:05	**DAY 2 - CONFERENCE CLOSE**			
15:05 – 18:00	**NETWORKING DRINKS & SNACKS**			

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AGENDA: 14 MAY 2025

Wednesday, 14 May 2025 – In person (and live streamed) at The Maslow Hotel, Time Square, Menlyn Pretoria				
Day 3	**Theme**	**Presenting Company**	**Speakers**	**Topic**
09:00 – 09:05	Welcome		Eugene Braak	
09:05 – 09:45	Multi Asset Views & positioning *Moderated by **Florbella Yates,** Equilibrium*	**Granate Asset Management** **Centaur Asset Management**	Catherine Blersch Nick de Vos	TBC Did SA miss the window?
09:45 – 10:55	Fixed Income Views and Opportunities *Moderated by **Pierre de Klerk,** Apex Investment Consulting SA*	**Argon Asset Management** **Portfolio Metrix** **Laurium Capital** **Aluwani Capital Partners**	Maitse Motsoane Philip Bradford Melanie Stockigt Conrad Wood	Evolving Global Macro Policy Conundrum How to generate consistent returns in an inconsistent world In a year of uncertainty, what are the 3 things we are certain about in the SA fixed income market? Fixed Income Outlook – opportunities & risks
10:55 – 11:25	**TEA BREAK**			
11:25 – 12:20	Global Equity Views & Opportunities *Moderated by **Roeloff Horne,** Miton Optimal*	**Balondolozi Investment Services** **Flagship Asset Management** **MIPlan / ThinkCell**	Fannuel Tigere Philip Short Tony Bell	In 2022, both global bonds and stocks declined. Could this happen again? Navigating Volatile Markets Understanding the rotation in equity markets & the impact of a potential dollar devaluation
12:20 – 13:00	SA Credit Market *Moderated by **Trevor Garvin,** Nedgroup Investments*	**Ninety-One** **Saffron Wealth Fund Management**	Stephen Naidoo Brandon Quinn	The investment case for SA credit TBC
13:00 – 14:10	Domestic Equity Views and opportunities *Moderator TBC*	**36ONE Asset Management** **Allan Gray** **Anchor Asset Management** **Investec Investment Management**	Cy Jacobs Siphesihle Zwane Peter Armitage Barry Shamley	Key Themes Influencing Our Decision Making TBC TBC Beyond blue chips
14:10 – 14:15	**DAY 3 - CONFERENCE CLOSE**			