

China Seas

Basket Limited

It all adds up to
Out of the Ordinary
partnerships

Maturity Overview

Bloomberg Ticker: CHSEBAS GU (AUD A Class) / CHSBLBU GU (USD B Class)

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31 May 2024

This investment provided 120.1% participation uncapped in an offshore index, as tabulated below; together with 100% principal preservation in USD should the investor remain invested for the full 3-years and 10-months term.

Indices performance since inception

Index	Weight	Initial Spot at 24.07.2020	Average Index Level at 31.05.2024*	% Index Movement from Initial Index Level	% Weighted Movement	At 120.1% Participation
Euronext® CDP Environment World EW Decrement 5% Index	100%	1,286.07	1,752.51	36.27%	36.27%	43.56%

The index level at maturity was calculated as the average of the monthly closing values of the underlying basket for a period of 3 months preceding maturity.

Final performance in USD (B Class)

The underlying table shows how the different elements of the share have moved since inception.

Split	Inception date 24.07.2020	Maturity Value for this Overview
Structured Deposit	722.84	871.79
Equity Option (Goldman Sachs)	101.77	379.75
Fees	44.20	0.00
Expenses*	2.98	0.37
Total USD	871.79	1,251.91

Maturity return (USD)	43.60%	Annualised return (USD)	9.84%
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* At inception a cost provision was raised to cover external running costs of the company for 3 years and 10 months such as audit and listing charges. A rebate of USD 0.37 per share was included at maturity. The rebate is due to interest earned and effective cost controls.

Final performance in AUD (A Class)

The underlying table shows how the different elements of the share have moved since inception.

Split	Inception date 24.07.2020		Maturity Value for this Overview	
Structured Deposit		1,022.03		1,309.78
Equity Option (Goldman Sachs)		143.89		570.54
Fees		62.50		0.00
Expenses*		4.21		0.56
Total AUD		1,232.63		1,882.88
Maturity return (AUD)	52.59%		Annualised return (AUD)	11.62%

* At inception a cost provision was raised to cover external running costs of the company for 3 years and 10 months such as audit and listing charges. A rebate of USD 0.37 per share was included at maturity. The rebate is due to interest earned and effective cost controls.

USDAUD inception rate – 24.07.2020	1.4139
Maturity USDAUD rate	1.5024

Index	Index Value as at 29.02.2024 (1st observation)	Index Value as at 02.04.2024 (2nd observation)	Assumed Index Value as at 30.04.2024 (3rd observation)	Assumed Index Value as at 31.05.2024 (maturity)	Averaged Index Level
Euronext® CDP Environment World EW Decrement 5% Index	1,729.08	1,757.18	1,746.18	1,777.61	1,752.51

	1st Observation	2nd Observation	3rd Observation	4 th Observation	Average
Index Movement	34.45%	36.63%	35.78%	38.22%	36.27%