East Asian Growth Basket Limited



Monthly Overview

Bloomberg Ticker: EAGRWBK GU (AUD) / EASGRWA GU (USD)

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30 September 2024

This investment provided 155.06% participation (from 0% to 40% index growth) up to a maximum return of 62.02% in USD to a basket of international indices, as tabulated below; inclusive of 100% principal preservation in USD should the investor remain invested for the full 5 year term.

Index performance since inception

| Index | Weight | Initial Spot at 08.07.2022 | Current Index Level at 30.09.2024 | % Index Movement | | At 155.06% participation subject to a max performance of 62.02% in USD (inclusive of the 100% principal preservation at maturity) |
|---|--------|-------------------------------|--------------------------------------|---------------------|--------|--|
| S&P500® (SPX) | 45% | 3,899.38 | 5,762.48 | 47.78% | 21.50% | |
| Euro Stoxx50® (SX5E) | 20% | 3,506.55 | 5,000.45 | 42.60% | 8.52% | |
| Nikkei225 Index (NKY) | 20% | 26,517.19 | 37,919.55 | 43.00% | 8.60% | |
| iShares MSCI Emerging Markets ETF (EEM US) | 15% | 40.09 | 45.86 | 14.39% | 2.16% | |
| Total Weighted Average Growth 40.78% | | | | | | 62.02% |

The value at maturity will be calculated as the average of the monthly closing values for a period of 3 months preceding maturity.

Mark-to-market performance in USD (Class B ISIN GG00BYX92725)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split | | | Inception date 08.07.2022 | Market value for this overview | Indicative expiry for this overview |
|-------------------------------------|----------|----------------------------------|--|--------------------------------|-------------------------------------|
| Investec Limited Subordinated Bond | | | 1,298.61 | 1,382.93 | 1,760.21 |
| Equity Option (BNP Paribas) | | | 103.97 | 229.36 | 321.34 |
| Equity Option (UBS) | | | 238.94 | 506.16 | 770.42 |
| Fees | | | 115.65 | 46.12 | 0.00 |
| Expenses | | | 3.04 | 0.00 | 0.00 |
| Total USD | | | 1,760.21 | 2,164.57 | 2,851.96 |
| Overall mark-to-market return (USD) | 22.97% | Overa | Overall indicative expiry return (USD) | | 62.02% |
| Overall share price | | | | | |
| Issue price | 1,760.21 | USDA | USDAUD inception rate - 08.07.2022 | | |
| Mark-to-market value | 2,164.57 | USDAUD current rate - 30.09.2024 | | | 1.4418 |
| Indicative expiry value | 2,851.96 | Expiry date | | | 08 July 2027 |

Mark-to-market performance in AUD (Class A ISIN GG00B1VS6J08)

The underlying table shows how the different elements of the share have moved since inception. The final column simulates the value of the investment at maturity should the index levels remain at the levels for this overview period.

| Split | | | Inception date 08.07.2022 | Market value for this overview | Indicative expiry for this overview |
|-------------------------------------|----------|--------|--|-----------------------------------|-------------------------------------|
| Investec Limited Subordinated Bond | | | 1,908.32 | 1,993.85 | 2,537.79 |
| Equity Option (BNP Paribas) | | | 152.78 | 330.67 | 463.29 |
| Equity Option (UBS) | | | 351.12 | 729.77 | 1,110.75 |
| Fees | | | 169.95 | 66.49 | 0.00 |
| Expenses | | | 4.47 | 0.00 | 0.00 |
| Total AUD | | | 2,586.64 | 3,120.78 | 4,111.83 |
| Overall mark-to-market return (AUD) | 20.65% | Overa | Overall indicative expiry return (AUD) | | 58.96% |
| Overall share price | | | | | |
| Issue price | 2,586.64 | USDA | USDAUD inception rate - 08.07.2022 | | 1.4695 |
| Mark-to-market value | 3,120.78 | USDA | USDAUD current rate - 30.09.2024 | | |
| Indicative expiry value | 4,111.83 | Expiry | Expiry date | | 08 July 2027 |



Investec Structured Products

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